

## Pathway to Bachelor of Science in Finance (CFA Track)

From: Associate of Science in Business Administration

### GENERAL EDUCATION REQUIREMENTS

#### REQUIRED COURSES (RG 6864)

Foundational Courses		CR	Equivalent
Engcmp 0005	Composition I	3	ENG 110
Engcmp 0006	Composition II	3	ENG 205
CommRc 0052	Public Speaking	3	COM 101
Basic Algebra or Placement Test			
Waived			
Quantitative Reasoning (QR) - 1 Course			
<i>Note - a student cannot test out of their QR requirement.</i>			
MATH 0002	College Algebra	3	MAT 145

#### FREE ELECTIVES

Free electives are the balance of credits required for graduation (120) that are not used to satisfy competencies, knowledge areas, major requirements, electives, or any related area required by the department.

	CR	Equivalent
BUS 0000 NE	3	BUS 110
ACCT 1570	3	BUS 210
ACCT 1100	3	ACC 230
Science with Lab Elective (open elective)	4	
BIOL 0111	1	BIO 114

#### WORLDS OF KNOWLEDGE (RG 6874)

Aesthetic and Creative Expression (RQ 3148)				
Subject	Number	Course Title	CR	Equivalent
Engwrt	1192	Technical Writing	3	
MUSIC 0212			3	MUS 100

Societies & Civics (RQ 3150)				
Subject	Number	Course Title	CR	Equivalent
Econ	0105	Microeconomic Theory	3	ECO 110
SOC	0100	Intro to Sociology	3	SOC 100

Follow-Up Courses (RQ 3154)				
Subject	Number	Course Title	CR	Equivalent
BIOL 0110			3	BIO 104

Global History & Culture (RQ 3149)				
Subject	Number	Course Title	CR	Equivalent
ANTH or HIST 0120 or HIST 0130			3	***
Econ 0115		Macroeconomic Theory	3	ECO 100

Science & Nature (RQ 3153)				
Subject	Number	Course Title	CR	Equivalent
CS	0015	Intro to CS Programming	3	
Math	0121	Business Calculus	4	MAT 205

\*\*\* Choose 1: ANT 100 or CIV 100 or CIV 110

Each student must take 2 courses in each World of Knowledge. The two courses taken within each World must be from different subjects. A student must take two additional "Follow-Up" courses from any World.

- >The minimum number of courses taken in the Worlds must be 10.
- >The Follow-Up courses may repeat a subject previously taken in a World.
- >A student cannot use a major required Subject course in one of the Worlds.
- >For example: A Biology student cannot use BIOL 0110 to fulfill a requirement in the Science and Nature World.
- >Students cannot use a course to count both in their QR requirement and one of the Worlds.
- >Students can choose QR and Worlds of Knowledge courses from published course lists.

### MAJOR REQUIREMENTS

Required Core (RG 3209)			CR	Equivalent
Acct 0115*	Accounting Principles 1	3	ACC 150	
Bus 0100	Introduction to Business	1	ACP 100	
Bus 0350	Micro-Computer Appl	3	CIT 100	
Fin 0300*	Principles of Finance	3		
IS 0400	Intro to Information Systems	3		
Mgmt 0500	Principles of Management	3	BUS 125	
Bus 1540	Ethics & Leadership	3		
Mrkt 0600	Principles of Marketing	3	BUS 230	
<b>Required at UPJ</b>		<b>9</b>		

Financial Analyst Required (RG 3210)			CR	Equivalent
Fin 1310	Investments	3		
Fin 1315	Personal Financial Planning	3		
Fin 1330	Financial Statement Analysis	3		
Fin 1356	Intern Financial Mgmt	3		
Fin 1370	Portfolio Theory	3		
Fin 1380	Derivatives/Alternative Invest	3		
<b>Required at UPJ</b>		<b>18</b>		

Financial Analyst Electives (RQ 3211)			CR	Equivalent
Select two of the following courses			CR	Equivalent
Acct 1160	Individual Tax Accounting 1	3		
Acct 1171	Business Tax Accounting 2	3		
Econ 0281	Money and Banking	3		
Econ 0501	International Economics	3		
Econ 1011	American Economic History	3		
Econ 1141	Economic Forecasting	3		
Econ 1151	Financial Economics	3		
Econ 1810	Special Topics	3		
Fin 1270	Financial Reporting	3		
Fin 1360	Advanced Topics in Finance	3		
Fin 1365	Finance Special Topics	3		
Fin 1390	International Finance	3		
Fin 1483	Independent Study	3		
Fin 1486	Finance Internship 1	3		
<b>Required at UPJ</b>		<b>6</b>		

Required Statistics (RQ 3178)			CR	Equivalent
Stat 1040	Statistics for Bus/Econ	3	MAT 200	
Required Economics (RQ 3179)			CR	Equivalent
Econ 0105	Microeconomic Theory	3	ECO 110	
Econ 0115	Macroeconomic Theory	3	ECO 100	
Required Math and CS (RQ 3180, 3181)			CR	Equivalent
Math 0121*	Business Calculus	4	MAT 205	
CS 0015	Intro to CS Programming	3		
CS 0016	Intro to CS Progr Appl	1		
Required Writing (RQ 3182)			CR	Equivalent
Engwrt 1192	Technical Writing	3		
Required Senior Seminar (RQ 3183)			CR	Equivalent
Bus 1700	Business Strategy	3		
<b>Required at UPJ</b>		<b>10</b>		

All grades transferred in must be a "C" or better

Updated 9/13/23

#### IMPORTANT INFORMATION:

This sheet is an unofficial representation of the major requirements and the information is subject to change. It is not an official record of academic progress and should not be treated as such. Official degree information can only be obtained through the Division Office or the Office of the Registrar.